



VICTREX COMPANY COMPILED ANALYST CONSENSUS – 20 JULY 2026

FULL YEAR CONSENSUS

Metric	FY26 Consensus	Range	FY27 Consensus	Range	Analyst models
Sales volume (tonnes)	4339	4181 – 4500	4511	4351 – 4680	12
Group revenue	£299m	£290m – £307m	£312m	£301m – £320m	12
PBT (underlying, pre-exceptional)	£44.0m	£42.2m – £48.0m	£51.8m	£47.0m – £56.0m	12
EPS (adjusted)	39.9p	34.0p – 45.8p	49.1p	43.5p – 54.4p	12
Dividend per share (total)	54.7p	30.0p – 60.0p	52.2p	30.0p – 60p	12

ANALYST RATINGS	BUY: 5	HOLD: 6	SELL: 1
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ANALYST TARGET PRICE	HIGH: 800p	CONSENSUS: 677p	LOW: 595p
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NOTES:

1/ Company compiled consensus based on 12 models.

2/ 9/12 models updated post the Group's interim results 2026 on 11th May 2026. Based on the 9 models updated, FY26 PBT consensus is £43.3m on a range of £42.2m - £44.9m.

FOR QUESTIONS RELATING TO THE COMPANY COMPILED CONSENSUS, PLEASE CONTACT
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