



VICTREX COMPANY COMPILED ANALYST CONSENSUS – 13 APRIL 2026

FULL YEAR CONSENSUS

Metric	FY26 Consensus	Range	FY27 Consensus	Range	Analyst models
Sales volume (tonnes)	4303	4211 – 4415	4480	4312 – 4590	13
Group revenue	£299m	£293m – £309m	£315m	£301m – £330m	13
PBT (underlying, pre-exceptional)	£46.6m	£41.7m – £50.5m	£54.2m	£49.3m – £58m	13
EPS (adjusted)	44.4p	36.8p – 48.1p	51.9p	44.9p – 55.0p	13
Dividend per share (total)	57.4p	30.0p – 60.0p	57.4p	30.0p – 60p	13

ANALYST RATINGS	BUY: 5	HOLD: 6	SELL: 2
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ANALYST TARGET PRICE	HIGH: 870p	CONSENSUS: 710p	LOW: 575p
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NOTES:

1/ Company compiled consensus based on 13 models.

2/ 12/13 models updated post the Group's FY25 preliminary results on 2nd December 2025. Based on the 12 models updated, FY26 PBT consensus is £46.4m on a range of £41.7m - £50.5m.

FOR QUESTIONS RELATING TO THE COMPANY COMPILED CONSENSUS, PLEASE CONTACT IR@VICTREX.COM