



VICTREX COMPANY COMPILED MARKET CONSENSUS – 21 DECEMBER 2020

FULL YEAR CONSENSUS

| Metric | FY21 Consensus | Range | FY21 Consensus | Range | Analyst models |
|---------------------------------|-----------------------|---------------|-----------------------|----------------|-----------------------|
| Sales volume (tonnes) | 3500 | 3049 – 3814 | 3741 | 3499 – 3915 | 17 |
| Group revenue | £270m | £244m – £288m | £288m | £275m – £306m | 17 |
| PBT (adjusted, pre-exceptional) | £80.1m | £74m – £92.2m | £92.7m | £86m – £102.5m | 17 |
| EPS | 80.9p | 75.4p – 93.5p | 93.6p | 85.6p – 104.4p | 17 |
| Dividend per share (total) | 53.4p | 42p – 62p | 78.7p | 48.9p – 141.6p | 17 |

NOTES:

1/ Dividend per share reflects estimates of regular and special dividends

2/ PBT consensus and EPS consensus are based on pre-exceptional (adjusted PBT and adjusted EPS) forecasts

ENQUIRIES:

FOR QUESTIONS RELATING TO THE COMPANY COMPILED CONSENSUS, PLEASE CONTACT ANDREW HANSON, DIRECTOR OF INVESTOR RELATIONS & CORPORATE COMMUNICATIONS AT IR@VICTREX.COM