



VICTREX COMPANY COMPILED MARKET CONSENSUS – 16 SEPTEMBER 2020

FULL YEAR CONSENSUS

Metric	FY20 Consensus	Range	FY21 Consensus	Range	Analyst models
Sales volume (tonnes)	3425	3120 – 3560	3513	3049 – 3844	18
Group revenue	£264m	£245m – £275m	£275m	£244m – £308m	18
PBT (adjusted, pre-exceptional)	£77.6m	£72.9m – £85.1m	£86.5m	£74m – £104.6m	18
EPS	78.6p	71.6p – 86.2p	87.6p	75.4p – 105p	18
Dividend per share (total)	44.1p	0p – 59.6p	62.9p	39.1p – 128p	18

NOTES:

1/ Dividend per share reflects estimates of regular and special dividends

2/ PBT consensus and EPS consensus are based on pre-exceptional (adjusted PBT and adjusted EPS) forecasts