



**VICTREX COMPANY COMPILED MARKET CONSENSUS – 5 APRIL 2021**

**FULL YEAR CONSENSUS**

<b>Metric</b>	<b>FY21 Consensus</b>	<b>Range</b>	<b>FY22 Consensus</b>	<b>Range</b>	<b>Analyst models</b>
Sales volume (tonnes)	3603	3221 – 3894	3833	3512 – 4140	17
Group revenue	£275m	£264m – £291m	£293m	£278m – £314m	17
PBT (adjusted, pre-exceptional)	£81.0m	£74m – £87m	£94.3m	£86m – £110m	17
EPS	81.8p	75.4p – 88p	95.3p	85.6p – 111.2p	17
Dividend per share (total)	54.6p	43p – 62p	87.4p	48.9p – 141.6p	17

**NOTES:**

1/ Dividend per share reflects estimates of regular and special dividends

2/ PBT consensus and EPS consensus are based on pre-exceptional (adjusted PBT and adjusted EPS) forecasts

**ENQUIRIES:**

FOR QUESTIONS RELATING TO THE COMPANY COMPILED CONSENSUS, PLEASE CONTACT ANDREW HANSON, DIRECTOR OF INVESTOR RELATIONS & CORPORATE COMMUNICATIONS AT [IR@VICTREX.COM](mailto:IR@VICTREX.COM)